



PT Indika Energy Tbk.
("Company")
Domiciled in Jakarta

INVITATION
EXTRAORDINARY AND ANNUAL GENERAL MEETING OF SHAREHOLDERS

The Board of Directors hereby invites Shareholders of the Company to attend the Extraordinary and Annual General Meeting of Shareholders ("**Meeting**"), which will be held on:

Day/Date : Wednesday/29 April 2015
Time : 10.00 WIB onwards
Venue : Hotel The Ritz Carlton Jakarta
Jl. Lingkar Mega Kuningan E.1.1 Kav. 1
Jakarta 12950

Agenda for the Extraordinary General Meeting of Shareholders:

1. Amendment to the Company's Article of Association

This Agenda with regard to the amendment to the Article of Association of the Company in compliance with the Indonesia Financial Services Authority (Otoritas Jasa Keuangan) regulations issued on December 8th 2014 and other prevailing capital market regulations.

Agenda for the Annual General Meeting of Shareholders:

1. Presentation and approval for the Annual Report, Accountability Report of the Board of Directors and Supervisory Board of Commissioners of the Company

This Agenda will be the implementation of Article 20 paragraph 5 of the Article of Association of the Company and Article 69 of the Law No. 40 Year 2007 (the "**Company Law**"), which stipulates that the Annual Report, Accountability Report of the Board of Directors and Supervisory Board of Commissioners will have to be approved by the General Meeting of Shareholders of the Company.

2. Presentation and authorization for the Company's Financial Statements, which includes Balance Sheet and Profit and Loss Account for the year ended December 31st, 2014

This Agenda will be the implementation of Article 20 paragraph 5 of the Article of Association of the Company and Article 69 of the Company Law, which stipulates that the Company's Financial Statements, which includes Balance Sheet and Profit and Loss Account for the year ended December 31st, 2014 will have to be authorized by the General Meeting of Shareholders of the Company.

3. Appointment and authorization for Public Accountant for the year ended December 31st, 2015

This Agenda will address the appointment and authorization for the Public Accountant to perform audit for the accounts and books of the Company for the year ended December 31st, 2015.

4. Appointment for the Board of Directors and Board of Commissioners of the Company

This Agenda shall address the appointment of the Board of Directors and Board of Commissioners of the Company, related to the due of the tenure of the Board of Directors and Board of Commissioners at the closing of the Annual General Meeting of Shareholders which to be convened this year.

5. Reaffirmation of power and authority to the Board of Commissioners of the Company in relation with the implementation of the Employee and Management Stock Option Plan (EMSOP) as formerly have been authorized by the Shareholders Resolution of the Company in Substitution for the General Meeting of Shareholders dated March 10th, 2008.

This Agenda will be the implementation for the Article 41 paragraph 1 and 2 of the Company Law, that the power and authority delegated to the Board of Commissioners of the Company, as

provided in the Shareholders Resolution of the Company in Substitution for the General Meeting of Shareholders dated March 10th, 2008 with regard to the implementation of EMSOP, which to date have not been fully executed, will require to be reaffirmed due to the expiry of such power and authority.

Notes:

1. For this Meeting the Company will not send separate invitation to the Shareholders and this notice will serve as official invitation to the Shareholders of the Company.
2. Shareholders who are entitled to attend the Meeting are only valid Shareholders or Shareholders' Proxies whose names are recorded in the Company's Shareholders Registry as of March 31st 2015, at 16:00 Western Indonesia Time:
 - a. For the Company's shares which have not been registered in the Collective Depository, are only the valid Company's shareholders, whose names are registered in the Shareholders Registry at the Company's Share Registry ("**Share Registry**"), PT Datindo Entrycom on April 6th 2015 at the latest at 16.15 Western Indonesia Time.
 - b. For the Company's shares registered in the Collective Depository, are the shareholders whose names are registered in the Share Sub Account at PT Kustodian Sentral Efek Indonesia ("**KSEI**") on the closing of trading at Bursa Efek Indonesia on April 6th 2015 at 16.15 Western Indonesia Time.
3.
 - a. Shareholders who are unable to attend the Meeting may appoint proxies to represent them on the basis of a valid power of attorney, in a form determined by the Company's Board of Directors, with the stipulation that members of the Board of Directors, the Board of Commissioners and employees of the Company are allowed to act as the Shareholders' Proxies, however, the vote casted will not be calculated in the voting.
 - b. The form of power of attorney can be obtained on business days and hours in the Company's Head Office, Mitra Building, 7th Floor, Jl. Jend. Gatot Subroto Kav. 21 Jakarta 12930, Facsimile: (62-21) 25579800 (Attn. Corporate Secretary) or at the office of the Company's Share Registry, PT Datindo Entrycom, Wisma Sudirman – Puri Datindo, Jl. Jend. Sudirman Kav 34 – 35, Jakarta 10220, Phone: (62-21) 5709009, Facsimile: (62-21) 5709026.
 - c. All power of attorney shall be delivered to the Company's Board of Directors on the address stated on 3.b above at the latest 2 (two) business days prior to the Meeting or on Monday, April 27th 2015.
4. Shareholders or Shareholders' Proxies attending the Meeting are requested to submit the copy of their valid Identity Card (KTP) or other valid legal identity documents to the registration officer prior to entering the venue of the Meeting.
5. For the shareholders of the Company such as limited liability companies, cooperatives, foundations or funds should submit copies of their complete articles of associations and documents with regard to their latest board of directors and board of commissioners or executives.
6. For the Shareholders in the Collective Depository KSEI shall be requested to submit written confirmation for the Meeting ("**KTUR**") which may be obtained at their respective securities company or custodian bank of the Account Holders of Securities in KSEI.
7. Materials for the Meeting is available for access on the Company's website (www.indikaenergy.co.id) on the date of this Invitation and the Shareholders may acquire it on the Company's Head Office, provided that the Shareholders will deliver a written request and such request shall have to be received by the Company on business days and hours.
8. In order to facilitate an orderly Meeting, the Shareholders or Shareholders' Proxies are respectfully requested to arrive at the venue 30 (thirty) minutes before the Meeting commences.

Jakarta, April 7th 2015
PT Indika Energy Tbk.

Board of Directors