

# NEWS RELEASE



## INDIKA ENERGY TO REDEEM

### US\$230,000,000 SENIOR NOTES due 2016

**4 October 2013, Jakarta** - PT Indika Energy Tbk ("Indika Energy") announced today that it has issued a redemption notice to all holders of its US\$230,000,000 9.75% Senior Notes due 2016 ("2016 Notes") in relation to its intention to redeem all outstanding 2016 Notes on November 5, 2013 at the redemption price of 104.875% per US\$100,000 plus accrued and unpaid interest up to the redemption date.

This is in line with Indika Energy strategy in improving its financing and liquidity profile when it carried out a liability management exercise through the issuance of a US\$500 million 6.375% Senior Notes due 2023 in January this year, with majority of the proceeds is to fund the early redemption of 2016 Notes.

###

#### **About PT Indika Energy Tbk. ([www.indikaenergy.co.id](http://www.indikaenergy.co.id))**

PT Indika Energy Tbk ("Indika Energy") is Indonesia's leading integrated energy company through its strategic investments in the areas of **Energy Resources** - coal production (PT Kideco Jaya Agung, PT Santan Batubara, PT Multi Tambangjaya Utama, PT Mitra Energi Agung); **Energy Services** – EPC oil and gas (Tripatra); EPC – contract mining (PT Petrosea Tbk.); **Energy Infrastructure** – coal transport & logistic (PT Mitrabahtera Segara Sejati Tbk., PT Sea Bridge Shipping, PT Cotrans Asia, PT Indika Logistic & Support Services); power generation project (PT Cirebon Electric Power).

# NEWS RELEASE



**For further information, please contact:**

**Retina Rosabai**

**Deputy Director, Corporate Finance & Investor Relations**

**Anto Broto**

**Investor Relations Manager**

Office: +62 21 2557 9888

Email: [investor.relations@indikaenergy.co.id](mailto:investor.relations@indikaenergy.co.id)

DISCLAIMER:

**Not for distribution or forwarding, directly or indirectly, into the United States of America, Canada or Japan.**

This News Release contains certain financial information and may also contain certain projections, plans, strategies, and objectives of PT Indika Energy Tbk, that are not statements of historical fact which would be treated as forward looking statements within the meaning of applicable law.

Neither PT Indika Energy Tbk, its affiliates nor any other person assumes responsibility for the accuracy and completeness of the forward-looking statements in this communication.

*This news release is for information only and is not an offer to sell or an invitation to buy any securities and neither this news release nor anything herein forms the basis for any contract or commitment whatsoever. This news release is not an offer of securities for sale in the United States or to any U.S. person. Neither this news release nor any copy hereof may be taken into or distributed in the United States or to any U.S. person. The securities described*

# NEWS RELEASE



*in this news release have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States or to any U.S. person absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about Indika Energy and its management, as well as financial statements. Indika Energy does not intend to register any securities in the United States. Nothing in this news release shall constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful.*

END