

## **INDIKA ENERGY ISSUES US\$500M 10-YEAR 6.375% SENIOR NOTES DUE 2023**

**25 January 2013**, PT Indika Energy Tbk. ("Indika Energy"), rated B1 stable by Moody's and B+ positive by Fitch, announced today that it completed the issuance of a US\$500 million 10-year no call 5 bond issue at a fixed rate of 6.375% per annum on 24 January 2013 (the "Notes"). The Notes have been assigned an issue rating of B+ by Fitch and B1 by Moody's. Indika Energy plans to use the net proceeds from the issuance of the Notes primarily for the repayment of US\$235.0 million of existing bank indebtedness; the redemption of Indo Integrated Energy II B.V.'s US\$230,000,000 9.75% Senior Notes due 2016, together with accrued and unpaid interest thereon and applicable redemption price; and the remainder for the repayment of other existing indebtedness, working capital and other general corporate purposes.

The offering was 15 times oversubscribed on the back of a strong order book of US\$7.6 billion from 278 accounts, institutional and private banking investors across Asia, Europe and the United States, which enabled the deal to price significantly inside initial price guidance. It is believed the landmark bond issue represents the first Indonesian issuer within the "single-B" ratings category to complete a 10-year U.S. dollar-denominated bond offering.

Indika Energy mandated Citi, Standard Chartered, and UBS as joint book-runners and joint lead managers in relation to the offering of the Notes.

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**About PT Indika Energy Tbk. ([www.indikaenergy.co.id](http://www.indikaenergy.co.id))**

PT Indika Energy Tbk ("Indika Energy") is Indonesia's leading integrated energy company through its strategic investments in the areas of Energy

# NEWS RELEASE



Resources - coal production (PT Kideco Jaya Agung, PT Santan Batubara, PT Multi Tambangjaya Utama, PT Mitra Energi Agung); Energy Services – EPC oil and gas (Tripatra); EPC – contract mining (PT Petrosea Tbk); Energy Infrastructure – coal transport & logistic (PT Mitrabahtera Segara Sejati, PT Sea Bridge Shipping, PT Cotrans Asia); power generation project (PT Cirebon Electric Power).

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# NEWS RELEASE



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